

**CONSENT LETTER FROM EXECUTIVE DIRECTOR**

Date: **18 JUN 2024**

To,

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers, Lamington Road,  
Mumbai - 400 004 (the "Company")

Dear Sir/ Madam,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Resham Chhabria Jeetendra Hemdev, hereby give my consent to my name being included as a Whole Time Director (Vice Chairperson) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

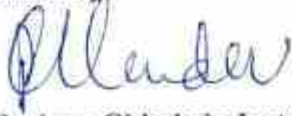
# RESHAM CHHABRIA JEETENDRA HEMDEV

Address: 61/6 Casa Grande, Little Gibbs Road No. 2, Malabar Hill Mumbai-400 006

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Resham Chhabria Jeetendra Hemdev**  
**Whole Time Director**  
**(Vice Chairperson)**  
**DIN: 00030608**

CC:

**ICICI Securities**  
**Limited ICICI**  
Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3,  
Inspire BKC, G Block,  
Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House, 36 Dr. R. K.  
Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower -IC  
"One World Centre", Senapati Bapat  
Marg Lower Parel, Mumbai 400 013

## **International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

# **RESHAM CHHABRIA JEETENDRA HEMDEV**

Address: 61/6 Casa Grande, Little Gibbs Road No. 2, Malabar Hill Mumbai-400 006

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## **Domestic Legal Counsel to the Company**

### **AZB & Partners**

AZB House

Plot No. A8, Sector-4

Noida 201301

### **AZB & Partners**

AZB House, Peninsula Corporate Park

Ganpatrao Kadam Marg,

Lower Parel Mumbai 400 013

## **Independent Chartered Accountant**

### **SDT & Co Chartered Accountants**

Next Hotel Rajpath, Gayathri Chamber,

205/206, RC Dutt Rd, Alkapuri,

Vadodara, Gujarat 390007



# SHEKHAR RAMAMURTHY

Address: 702, Prestige Leela Residences, 23/4, Old Airport Road, Next to Leela Palace Hotel, Kodihalli Jeevan Bheema Nagar, H A L II Stage, Bengaluru – 560008, Karnataka

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## CONSENT LETTER FROM EXECUTIVE DIRECTOR

Date: **18 JUN 2024**

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers, Lamington Road,  
Mumbai - 400 004  
(the "Company")

Dear Sir/ Madam,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Shekhar Ramamurthy, hereby give my consent to my name being included as Whole Time Director (Executive Deputy Chairman) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

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# SHEKHAR RAMAMURTHY

Address: 702, Prestige Leela Residences, 23/4, Old Airport Road, Next to Leela Palace Hotel, Kodihalli Jeevan  
Bheema Nagar, H A L II Stage, Bengaluru - 560008, Karnataka

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Shekhar Ramamurthy**  
**Whole Time Director**  
**(Executive Deputy Chairman)**  
**DIN: 00504801**

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House, 36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

**Domestic Legal Counsel to the BRLMs**

**Induslaw**  
#1502B, 15th Floor, Tower -1C  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

**International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

**Domestic Legal Counsel to the Company**

**AZB & Partners**  
AZB House  
Plot No. A8, Sector-4  
Noida 201 301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

# MANECK NAVEL MULLA

Address: 801, Floor - 8th Floor, Plot - 639, Garden - 6, Mancherji Joshi Marg, Nr. Five Garden, Dadar (E),  
Mumbai - 400014, Maharashtra

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## CONSENT LETTER FROM NON-EXECUTIVE DIRECTOR

Date: 18 JUN 2024

To,

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers, Lamington Road,  
Mumbai - 400 004 (the "Company")

Dear Sir/ Madam,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Maneck Navel Mulla, hereby give my consent to my name being included as Director (Non-Executive, Non-Independent) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.



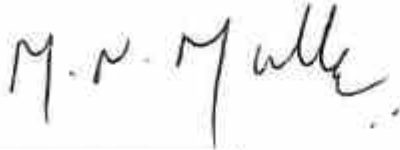
# MANECK NAVEL MULLA

Address: 801, Floor - 8th Floor, Plot - 639, Garden - 6, Mancherji Joshi Marg, Nr. Five Garden, Dadar (E),  
Mumbai - 400014, Maharashtra

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Maneck Navel Mulla**  
**Non-Executive Director**  
**DIN: 02451544**

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House,  
36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

**Domestic Legal Counsel to the BRLMs**

**IndusLaw**

#1502B, 15th Floor, Tower -IC  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

**International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

# **MANECK NAVEL MULLA**

Address: 801, Floor - 8th Floor, Plot - 639, Garden - 6, Mancherji Joshi Marg, Nr. Five Garden, Dadar (E),  
Mumbai - 400014, Maharashtra

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## **Domestic Legal Counsel to the Company**

### **AZB & Partners**

AZB House  
Plot No. AS, Sector-4  
Noida 201 301

### **AZB & Partners**

AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg,  
Lower Parel Mumbai 400 013

## **Independent Chartered Accountant**

### **SDT & Co Chartered Accountants**

Next Hotel Rajpath,  
Gayathri Chamber, 205/206,  
RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007



# VINAYKANT GORDHANDAS TANNA

Address: 51 Thornhill Road, Ickenham, Uxbridge - UB108SQ

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## CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 18 JUN 2024

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai - 400 004  
(the "Company")

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, **Vinaykant Gordhandas Tanna**, hereby give my consent to my name being included as Independent Director (Non-Executive) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**"), the National Stock Exchange of India Limited (the "**NSE**") and the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "**Offer Documents**").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("**BRLMs**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

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# VINAYKANT GORDHANDAS TANNA

Address: 51 Thornhill Road, Ickenham, Uxbridge - UB108SQ

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Vinaykant Gordhandas Tanna**  
**Independent Director**  
**DIN: 09680693**

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House,  
36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower -IC  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

## **International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

## **Domestic Legal Counsel to the Company**

**AZB & Partners**  
AZB House  
Plot No. AS, Sector-4  
Noida 201301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

# **VINAYKANT GORDHANDAS TANNA**

**Address: 51 Thornhill Road, Ickenham, Uxbridge - UB108SQ**

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**Independent Chartered Accountant**

**SDT & Co Chartered Accountants**

Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007

# ARUN BARIK

Address: 91 Trishul Apartment, Building No. 18-A, M G Kane Road Near Mount  
Mary Church, Bandra West Mumbai - 400050

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## CONSENT LETTER FROM EXECUTIVE DIRECTOR

Date: 18 JUN 2024

To,

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai - 400 004  
(the "Company")

Dear Sir/ Madam,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Arun Barik, hereby give my consent to my name being included as an Executive Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents").

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I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

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# ARUN BARIK

Address: 91 Trishul Apartment, Building No. 18-A, M G Kane Road Near Mount  
Mary Church, Bandra West Mumbai - 400050

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Arun Barik**  
Executive Director  
DIN: 07130542

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
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ITI House,  
36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower -1C  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

## **International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

# ARUN BARIK

Address: 91 Trishul Apartment, Building No. 18-A, M G Kane Road Near Mount  
Mary Church, Bandra West Mumbai - 400050

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## Domestic Legal Counsel to the Company

### AZB & Partners

AZB House  
Plot No. A8, Sector-4  
Noida 201 301

### AZB & Partners

AZB House, Peninsula Corporate  
Park Ganpatrao Kadam Marg,  
Lower Parel Mumbai 400 013

## Independent Chartered Accountant

### SDT & Co Chartered Accountants

Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007

# Mehli Maneck Golvala

Flat No 5, Hormuzd Building, Naushir Bharucha Marg, Grant Road, Mumbai, 400007,  
Maharashtra, India

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## CONSENT LETTER FROM EACH OF THE INDEPENDENT DIRECTOR

Date: **18 JUN 2024**

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai – 400 004  
(the “Company”)

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the “Equity Shares” and such offering, the “Offer”) of Allied Blenders and Distillers Limited (the “Company”)**

I, Mehli Maneck Golvala hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in and the red herring prospectus (“RHP”) and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the “SEBI”), the BSE Limited (the “BSE”), the National Stock Exchange of India Limited (the “NSE”) and the Registrar of Companies, Maharashtra at Mumbai (the “RoC”), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the “Offer Documents”).

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# Mehli Maneck Golvala

Flat No 5, Hormuzd Building, Naushir Bharucha Marg, Grant Road, Mumbai, 400007,  
Maharashtra, India

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Mehli Maneck Golvala**  
**Independent Director**  
**DIN : 02234105**

**CC:**

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg, Prabhadevi,  
Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
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Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower-1C  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

## **International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321



# **Mehli Maneck Golvala**

**Flat No 5, Hormuzd Building, Naushir Bharucha Marg, Grant Road, Mumbai, 400007,  
Maharashtra, India**

---

## **Domestic Legal Counsel to the Company**

**AZB & Partners**  
AZB House  
Plot No. A8, Sector-4  
Noida 201 301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

## **Independent Chartered Accountant**

**SDT & Co Chartered Accountants**  
Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007

# RUKHSHANA JINA MISTRY

Address: Flat No 19, Rose Minar, 87, Chapel Road, Near Mt. Carmel Church, Bandra, Mumbai 400050

## CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 18 JUN 2024

To,

The Board of Directors,  
**Allied Blenders and Distillers  
Limited** 394-C, Lamington Chambers,  
Lamington Road, Mumbai - 400 004  
(the "Company")

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs.2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Rukhshana Jina Mistry, hereby give my consent to my name being included as Independent Director (Non-Executive) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLMs in connection with the Offer.

*RJ*

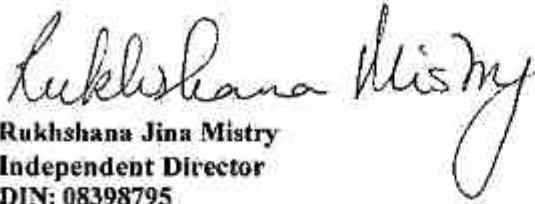
# RUKHSHANA JINA MISTRY

Address: Flat No 19, Rose Minar, 87, Chapel Road, Near Mt. Carmel Church, Bandra, Mumbai 400050

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Rukhshana Jina Mistry**  
**Independent Director**  
**DIN: 08398795**

**CC:**

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra-Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House,  
36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower -1C  
"One World Centre", Senapati Bapat  
Marg Lower Parel, Mumbai 400 013

## **International Legal Counsel to the**

**BRLMs Rogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

# **RUKHSHANA JINA MISTRY**

Address: Flat No 19, Rose Minar, 87, Chapel Road, Near Mt. Carmel Church, Bandra, Mumbai 400050

## **Domestic Legal Counsel to the Company**

**AZB & Partners**  
AZB House  
Plot No. A8, Sector-4  
Noida 201 301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

## **Independent Chartered Accountant**

**SDT & Co Chartered Accountants**  
Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007





# ALOK GUPTA

Flat No. 2003, Imperial South Wing, B.B. Nakashe Marg, Tardeo, Mumbai 400-034, Maharashtra

---

## CONSENT LETTER FROM EXECUTIVE DIRECTOR

Date: 18 JUN 2024

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai - 400 004  
(the "Company")

Dear Sir/ Madam,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Alok Gupta, hereby give my consent to my name being included as a Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

# ALOK GUPTA

Flat No. 2003, Imperial South Wing, B.B. Nakashe Marg, Tardeo, Mumbai 400-034, Maharashtra

---

All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Alok Gupta**  
**Managing Director**  
**DIN: 02330045**

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House, 36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower -1C  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

## **International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

# ALOK GUPTA

Flat No. 2003, Imperial South Wing, B.B. Nakashe Marg, Tardeo, Mumbai 400-034, Maharashtra

---

## **Domestic Legal Counsel to the Company**

**AZB & Partners**  
AZB House  
Plot No. A8, Sector-4  
Noida 201 301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

## **Independent Chartered Accountant**

**SDT & Co-Chartered Accountants**  
Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007



# VIVEK ANILCHAND SETT

Address: 1001, Marathon Heights, P. B. Marg, Worli, Mumbai - 400013

---

## CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 10 JUN 2024

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai - 400 004  
(the "Company")

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, **Vivek Anilchand Sett**, hereby give my consent to my name being included as Independent Director (Non-Executive) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLMs in connection with the Offer.

# VIVEK ANILCHAND SETT

Address: 1001, Marathon Heights, P. B. Marg, Worli, Mumbai - 400013

---

All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Vivek Anilchand Sett**  
**Independent Director**  
**DIN: 00031084**

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
(Formerly known as Edelweiss Securities Limited)  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
(A part of The Investment Trust of India Limited Group)  
ITI House,  
36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower -IC  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

## **International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

## **Domestic Legal Counsel to the Company**

**AZB & Partners**  
AZB House  
Plot No. AS, Sector-4  
Noida 201 301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013



# **VIVEK ANILCHAND SETT**

Address: 1001, Marathon Heights, P. B. Marg, Worli, Mumbai - 400013

---

**Independent Chartered Accountant**

**SDT & Co Chartered Accountants**

Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007

# PAUL HENRY SKIPWORTH

Address: 8, Henderland Road, Edinburgh, UK, EH126BB

---

## CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 18 JUN 2024

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai – 400 004  
(the “Company”)

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the “Equity Shares” and such offering, the “Offer”) of Allied Blenders and Distillers Limited (the “Company”).**

I, **Paul Henry Skipworth**, hereby give my consent to my name being included as Independent Director (Non-Executive) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus (“RHP”) and the prospectus intended to be filed by the Company with SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the “RoC”), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the “Offer Documents”).

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“BRLMs”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

## PAUL HENRY SKIPWORTH

Address: 8, Henderland Road, Edinburgh, UK, EH126BB

---

All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,



**Paul Henry Skipworth**  
Independent Director  
DIN: 09623856

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House,  
36 Dr R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed

### **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower - 1C  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

### **International Legal Counsel to the**

**BRLMs Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

# **PAUL HENRY SKIPWORTH**

Address: 8, Henderland Road, Edinburgh, UK, EH126BB

---

## **Domestic Legal Counsel to the Company**

**AZB & Partners**  
AZB House  
Plot No. A8, Sector-4  
Noida 201 301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

## **Independent Chartered Accountant**

**S D T & Co Chartered Accountants**  
Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Road, Alkapuri,  
Vadodara, Gujarat 390007



# NARAYANAN SADANANDAN

Address: D 603, SANKALP GRACE 2, OPP. ASHOKA VATIKA AMBLI - BOPAL ROAD, SANTOSA PARK AMBLI,  
AHMEDABAD CITY, AHMEDABAD- 380058, GUJARAT

---

## CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 18 JUN 2024

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai - 400 004  
(the "Company")

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, **Narayanan Sadanandan**, hereby give my consent to my name being included as Independent Director (Non-Executive) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**"), the National Stock Exchange of India Limited (the "**NSE**") and the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "**Offer Documents**").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("**BRLMs**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLMs in connection with the Offer.

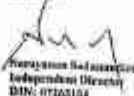


**NARAYANAN SADANANDAN**

Address: RAY, ANNEAL PRANCE 1, 109, ANNEAL VAPOR, 6462 - 8074, 8011 - 100001, PUNE, INDIA  
MUMBAI CITY, ANNEAL PRANCE 1, 109, ANNEAL VAPOR, 6462 - 8074, 8011 - 100001

All capitalized terms not defined herein shall have the same meanings as ascribed to it in the BILMs of the Company.

Sincerely,



Narayanan Sadanandan  
Independent Director  
DIN: 07262164

CC:

ICICI Securities Limited  
ICICI Venture Centre  
Apoorva Kulkarni Mang.  
Pachhadri, Mumbai 400 022

Norana Wealth Management Limited  
(Formerly known as Allotment Finance Ltd.)  
B1 - 804, Wing A, Building No. 3, 4th floor DMC,  
U Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

ITI Capital Limited  
(a part of The Investment Trusts of India Mutual Group)  
ITI House, 35 (A, B, C, D), 5th floor Mang.  
Park, Mumbai 400 011  
Maharashtra, India

Along with my other book running and managers which may be approved.

Domestic Legal Counsel to the BILMs

JoshiLaw  
#1902B, 15th Floor, Tower -IC  
"One World Centre", Smtapal Bhand Mang.  
Lower Park, Mumbai 400 013

International Legal Counsel to the BILMs

Hagen Lovells Lee & Lee  
30, Collyer Quay  
#10-01 ONE, Singapore  
Singapore 049721

Domestic Legal Counsel to the Company

AZB & Partners  
AZB House  
Plot No. A5, Sector-2  
Noida 201 301

AZB & Partners  
AZB House, Poinsettia Corporate Park  
Gurpatrio Karam Mang., Lower Park  
Mumbai 400 013

**NARAYANAN SADANANDAN**

Address: GRAND PARADE PLAY GROUND, SUGGEST PARADE PARK, KESHIN CHENNAI, CHENNAI 600 042, INDIA  
MUMBAI-400011

- (i) I am not entitled to, nor have I received, any stock options.
- (ii) Neither I, nor any of my relatives, are material suppliers, service providers or customers, or a lessor or lessee of the Company.
- (iii) I am above 21 years of age.
- (iv) I am not a nominee director on the board of the Company.

Capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the offer documents for the Offer.

I confirm that the information in this certificate is true, correct and adequate and there is no other agreement or arrangement which would render the contents of this certificate misleading in its facts or context.

I confirm that I will immediately inform you in writing of any change in writing to the above information to the Company and the BILMs and the BILMs, when the Equity Market commences trading on the Stock Exchange. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Market commences trading on the Stock Exchange pursuant to the Offer.

This certificate and its actual copies by the Company, the BILMs, and the legal counsel to each of the Company and the BILMs, I hereby consent to the submission of this certificate to my, its successors, to the SEBI, the BSE, the NSE, the Stock Exchange and any other regulatory authority and/or for the records, to be maintained by the BILMs, and to be made available to the public.

Sincerely,



Narayanan Sadanandan  
Independent Director  
DIN: 07262164

Each

Address: E Director profile  
Address: If All of Signatory Working, Narayanan Sadanandan  
Address: If Texts of several Signatory Working, Narayanan Sadanandan  
Address: If, All signatory (Addresses) of the Director

CC:

Domestic Legal Counsel to the BILMs

JoshiLaw  
#1902B, 15th Floor, Tower -IC  
"One World Centre", Smtapal Bhand Mang.  
Lower Park, Mumbai 400 013

International Legal Counsel to the BILMs

Hagen Lovells Lee & Lee  
30, Collyer Quay  
#10-01 ONE, Singapore  
Singapore 049721

# NARAYANAN SADANANDAN

**Address:** D 603, SANKALP GRACE 2, OPP. ASHOKA VATIKA AMBLI – BOPAL ROAD, SANTOSA PARK AMBLI,  
AHMEDABAD CITY, AHMEDABAD- 380058, GUJARAT

---

**Independent Chartered Accountant**

**SDT & Co Chartered Accountants**

Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007

# KISHORE RAJARAM CHHABRIA

Address: Casa Grande, Flat No. 111/11, Little Gibbs Road, Malabar Hill Mumbai-400 006

---

## CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

**Date: June 18, 2024**

To,

The Board of Directors,

**Allied Blenders and Distillers Limited**

394-C, Lamington Chambers, Lamington Road,

Mumbai - 400 004 (the "Company")

Dear Sir/ Madam,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Kishore Rajaram Chhabria, hereby give my consent to my name being included as a Non – Executive Director (Chairman) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited (the "**BSE**"), the National Stock Exchange of India Limited (the "**NSE**") and the Registrar of Companies, Maharashtra at Mumbai (the "**RoC**"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "**Offer Documents**").

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("**BRLMs**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

# KISHORE RAJARAM CHHABRIA

Address: Casa Grande, Flat No. 111/11, Little Gibbs Road, Malabar Hill Mumbai-400 006

---

All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,

KISHORE  
RAJARAM  
CHHABRIA

Digitally signed by  
KISHORE RAJARAM  
CHHABRIA  
Date: 2024.06.18  
18:41:40 +05'30'

**Kishore Rajaram Chhabria**  
**Non-Executive Director (Chairman)**  
**DIN: 00243244**

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House,  
36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

**Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower -1C  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

**International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 OUE, Bayfront  
Singapore 049321

# **KISHORE RAJARAM CHHABRIA**

Address: Casa Grande, Flat No. 111/11, Little Gibbs Road, Malabar Hill Mumbai-400 006

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## **Domestic Legal Counsel to the Company**

### **AZB & Partners**

AZB House  
Plot No. A8, Sector-4  
Noida 201 301

### **AZB & Partners**

AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

## **Independent Chartered Accountant**

### **S D T & Co Chartered Accountants**

Next Hotel Rajpath, Gayathri Chamber, 205/206,  
RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007



# BINA KISHORE CHHABRIA

Address: Casa Grande, Flat No. 111/11, Little Gibbs Road, Malabar Hill, Mumbai-400 006

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## CONSENT LETTER FROM NON-EXECUTIVE DIRECTOR

**Date: June 18, 2024**

To,

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai – 400 004  
(the “Company”)

Dear Sir/Madam,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the “Equity Shares” and such offering, the “Offer”) of Allied Blenders and Distillers Limited (the “Company”)**

I, Bina Kishore Chhabria, hereby give my consent to my name being included as Non-Executive Director and Co-Chairperson of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus (“RHP”) and the prospectus intended to be filed by the Company with SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the “RoC”), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the “Offer Documents”).

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“BRLMs”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

# BINA KISHORE CHHABRIA

Address: Casa Grande, Flat No. 111/11, Little Gibbs Road, Malabar Hill, Mumbai-400 006

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,

Bina  
Kishore  
Chhabria

Digitally signed  
by Bina Kishore  
Chhabria  
Date: 2024.06.18  
20:57:09 +05'30'

**Bina Kishore Chhabria**  
**Non-Executive Director & Co-Chairperson**  
**DIN: 00243376**

CC:

**ICICI Securities Limited**  
ICICI Venture Centre  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**  
*(Formerly known as Edelweiss Securities Limited)*  
801 - 804, Wing A, Building No 3, Inspire BKC,  
G Block, Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**ITI Capital Limited**  
*(A part of The Investment Trust of India Limited Group)*  
ITI House,  
36 Dr. R. K. Shirodkar Marg,  
Parel, Mumbai 400 012  
Maharashtra, India

Along with any other book running lead managers which may be appointed.

## **Domestic Legal Counsel to the BRLMs**

**IndusLaw**  
#1502B, 15th Floor, Tower-1C  
"One World Centre", Senapati Bapat Marg  
Lower Parel, Mumbai 400 013

## **International Legal Counsel to the BRLMs**

**Hogan Lovells Lee & Lee**  
50, Collyer Quay  
#10-01 GUE, Bayfront  
Singapore 049321

# **BINA KISHORE CHHABRIA**

Address: Casa Grande, Flat No. 111/11, Little Gibbs Road, Malabar Hill, Mumbai-400 006

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## **Domestic Legal Counsel to the Company**

### **AZB & Partners**

AZB House  
Plot No. A8, Sector-4  
Noida 201 301

### **AZB & Partners**

AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

## **Independent Chartered Accountant**

### **S D T & Co Chartered Accountants**

Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007.

# BALAJI VISWANATHAN SWAMINATHAN

Address: 87, Sunset Way, Clementi Part, Singapore - 597108

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## CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

**Date: 18<sup>th</sup> June, 2024**

To,

The Board of Directors,  
**Allied Blenders and Distillers Limited**  
394-C, Lamington Chambers,  
Lamington Road, Mumbai- 400 004  
(the "Company")

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company").**

I, Balaji Viswanathan Swaminathan, hereby give my consent to my name being included as Independent Director (Non-Executive) of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE"), the National Stock Exchange of India Limited (the "NSE") and the Registrar of Companies, Maharashtra at Mumbai (the "RoC"), as well as other documents in relation to the Offer including among others, publicity material, research reports, presentations and media releases (collectively, the "Offer Documents")

I confirm that I will immediately inform the Company and the Book Running Lead Managers ("BRLMs"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLMs in connection with the Offer.

# BALAJI VISWANATHAN SWAMINATHAN

Address: 87, Sunset Way, Clementi Park, Singapore - 597108

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All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,

**BALAJI**

**VISWANATHAN**

**SWAMINATHAN**

Digitally signed by BALAJI  
VISWANATHAN  
SWAMINATHAN  
Date: 2024.06.18 17:49:56  
+05'30'

**Balaji Viswanathan Swaminathan.**

**Independent Director**

**DIN: 01794148**

CC:

**ICICI Securities Limited**

ICICI Venture Centre

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025

**Nuvama Wealth Management Limited**

*(Formerly known as Edelweiss Securities Limited)*

801 - 804, Wing A, Building No 3, Inspire BKC,

G Block, Bandra Kurla Complex,

Bandra East Mumbai 400 051,

Maharashtra, India

**ITI Capital Limited**

*(A part of The Investment Trust of India Limited Group)*

ITI House, 36 Dr. R. K. Shirodkar Marg,

Parel, Mumbai 400 012

Maharashtra, India

Along with any other book running lead managers which may be appointed.

**Domestic Legal Counsel to the BRLMs**

**IndusLaw**

#1502B, 15th Floor, Tower -IC

"One World Centre", Senapati Bapat Marg

Lower Parel, Mumbai 400 013

**International Legal Counsel to the BRLMs**

Hogan Lovells Lee & Lee

50, Collyer Quay

#10-01 OUE, Bayfront

Singapore 049321

**Domestic Legal Counsel to the Company**



# **BALAJI VISWANATHAN SWAMINATHAN**

Address: 87, Sunset Way, Clementi Part, Singapore - 597108

---

## **AZB & Partners**

AZB House  
Plot No. AS, Sector-4  
Noida 201 301

## **AZB & Partners**

AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013

## **Independent Chartered Accountant**

### **SDT & Co Chartered Accountants**

Next Hotel Rajpath, Gayathri Chamber,  
205/206, RC Dutt Rd, Alkapuri,  
Vadodara, Gujarat 390007.