



भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

सहायक महाप्रबंधक

Assistant General Manager

निर्गम एवं सूचीबद्धता प्रभाग-1 / RAC-Division of Issues and Listing-1

निगम वित्त विभाग / Corporation Finance Department

SEBI/CFD/RAC-DIL1/2024/20098

June 18, 2024

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025

Kind Attention: Mr. Rupesh Khant / Mr. Prem D'cunha

Sir/Madam,

Sub: Proposed IPO of Allied Blenders and Distillers Limited

Please refer to your letters dated June 9, 2024 and June 13, 2024 submitting *in-seriatim* reply to our observations letter dated May 10, 2024 with respect to the captioned issue. In this regard, we have noted the changes made in the offer document submitted by you.

Yours faithfully,


Ashish Solarkey