

Antique Stock Broking Limited

(A part of The Investment Trust of India Limited Group)
Regd office: ITI House, 36 Dr. R.K. Shirodkar Road,
Parel, Mumbai 400012



CONNSENT LETTER FROM THE SYNDICATE MEMBER

June 8, 2024

To,

The Board of Directors,
Allied Blenders and Distillers [Private] Limited
394-C, Lamington Chambers,
Lamington Road, Mumbai - 400 004
(the "Company")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Allied Blenders and Distillers Limited (the "Company")

We, Antique Stock Broking Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Antique Stock Broking Limited
ITI House, 36, Dr. R K. Shirodkar Marg,
Parel, Mumbai - 400 012
Maharashtra, India
Telephone No. 91 22 6911 3300
Contact Person : Jignesh Sangani
Email: jignesh@antiquelimited.com
SEBI Registration No.: INZ000001131
Website : www.antiquelimited.com



CIN : U67120MH1994PLC079444

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to

Antique Stock Broking Limited

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Regd office: ITI House, 36 Dr. R.K. Shirodkar Road,
Parel, Mumbai 400012



enable investors to make a well-

informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“**BRLMs**”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Antique Stock Broking Limited

**JIGNESH
PRABHUDAS
SANGANI**

Digitally signed by JIGNESH PRABHUDAS SANGANI
DN: cn=IN, o=ANTIQUUE STOCK BROKING LIMITED, ou=ADMIN,
2.5.4.20=19f8a1c387be888543967d3d089df
33f059477e320b16602f9e57564997f7e,
postalCode=400012, st=Maharashtra,
serialNumber=3f9fe74d6f2c7f0b0644144b18c
5fac20c4ebef7982124df460ab71c30a277999,
c=JIGNESH PRABHUDAS SANGANI
Date: 2024.06.08 16:47:25 +05'30'

Authorized signatory

Name: Jignesh Sangani

Date: June 8, 2024

CC:

ICICI Securities Limited

ICICI Venture Centre
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025

Nuvama Wealth Management Limited

(Formerly known as Edelweiss Securities Limited)
801 - 804, Wing A, Building No 3, Inspire BKC,
G Block, Bandra Kurla Complex,
Bandra East Mumbai 400 051,
Maharashtra, India

ITI Capital Limited

(A part of The Investment Trust of India Limited Group)
ITI House,
36 Dr. R. K. Shirodkar Marg,
Parel, Mumbai 400 012
Maharashtra, India

Antique Stock Broking Limited

(A part of The Investment Trust of India Limited Group)
Regd office: ITI House, 36 Dr. R.K. Shirodkar Road,
Parel, Mumbai 400012



Along with any other book running lead managers which may be appointed.

Domestic Legal Counsel to the BRLMs

IndusLaw

#1502B, 15th Floor, Tower -1C
"One World Centre", Senapati Bapat Marg
Lower Parel, Mumbai 400 013

International Legal Counsel to the BRLMs

Hogan Lovells Lee & Lee

50, Collyer Quay
#10-01 OUE, Bayfront
Singapore 049321

Domestic Legal Counsel to the Company

AZB & Partners

AZB House
Plot No. A8, Sector-4
Noida 201 301 AZB & Partners

AZB House, Peninsula Corporate Park

Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

Antique Stock Broking Limited

(A part of The Investment Trust of India Limited Group)

Regd office: ITI House, 36 Dr. R.K. Shirodkar Road,

Parel, Mumbai 400012



Annexure A

1. Registration Number:	INZ000001131
2. Date of registration / Renewal of registration:	November 28, 2014
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting us from acting as a syndicate member	Nil
6. Any inquiry/investigation being conducted by SEBI	Nil
7. Period upto which registration/renewal fees have been paid	Nil
8. Details of any penalty imposed	Nil

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000003

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ANTIQUe STOCK BROKING LIMITED
TRADE NAME : ANTIQUe STOCK BROKING LIMITED
6TH FLOOR, NIRMAL BUILDING,
241/242, NARIMAN POINT,

MUMBAI

400021

COLOUR
XEROX COPY

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

STOCK BROKER

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under:

INZ000001131

यह प्रमाणपत्र तब तक विधिमाम्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date : November 28, 2014

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

A. S. Mithwani
A. S. MITHWANI

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

June 18, 2024

To,

The Board of Directors,
Allied Blenders and Distillers Limited
394-C, Lamington Chambers,
Lamington Road, Mumbai – 400 004
(the “Company”)

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares” and such offering, the “Offer”) of Allied Blenders and Distillers Limited (the “Company”)

We, Nuvama Wealth Management Limited (*formerly know as Edelweiss Securities Limited*), do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”) and thereafter to be filed with the Securities and Exchange Board of India (the “SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”), as well as in other documents in relation to the Offer (the “Offer Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited)

801 -804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai 400 051 Maharashtra, India

Tel: +91 22 4009 4400

E-mail: Allied@nuvama.com

Website: www.nuvama.com

Contact Person: Prakash Boricha

Investor grievance Email: grievance.nwm@nuvama.com

SEBI Registration Number: INZ000166136

Logo:



CIN: L67110MH1993PLC344634

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited)


Authorized Signatory
Name: Atul Bapna



प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0004342

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

NUVAMA WEALTH MANAGEMENT LIMITED
Trade Name :NUVAMA WEALTH MANAGEMENT LIMITED
EDELWEISS HOUSE, 6TH TO 12TH FLOOR
OFF CST ROAD, KALINA
MUMBAI- 400098
MAHARASHTRA

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000166136

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

N. Muralikrishnan
N MURALIKRISHNAN

तारीख / Date : September 5, 2022

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory