

**CONSENT LETTER FROM THE ESCROW COLLECTION BANKS / REFUND BANKS/ SPONSOR
BANK**

To,

The Board of Directors
ALLIED BLENDEERS AND DISTILLERS LIMITED
Ashford Center, 3rd and 4th floor,
Shankar Rao Naram Marg,
Lower Parel (West),
Mumbai- 400 013,
Maharashtra, India

Re: Proposed initial public offer of equity shares (the "Equity Shares") by Allied Blenders and Distillers Limited (the "Company") (the "Offer")

Dear Ladies and Gentlemen,

We, **AXIS BANK LIMITED**, do hereby consent to act as the Escrow Collection Bank / Refund Bank / name and details mentioned herein being inserted as Escrow Collection Bank / Refund Bank / Sponsor Bank and to the inclusion of our name as Escrow-Collection Bank / Refund Bank / Sponsor Bank in Red Herring Prospectus (the "RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") where the Equity Shares are proposed to be listed, as well as in other documents in relation to the Offer ("Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer :

Name: Axis Bank Limited
Address: Axis House", 6th Floor, C-2, Wadia International Centre,. Pandurang Budhkar Marg, Worli, Mumbai - 400 025
Telephone number: (Direct) 022 24253672
E-mail: vishal.lade@axisbank.com
Website: www.axisbank.com
Contact Person: Vishal M. Lade
SEBI Registration Number: INBI00000017
Corporate Identity Number (CIN): L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, adequate, and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**" or "**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.



Along with any other book running lead managers which may be appointed.

Domestic Legal Counsel to the BRLMs

IndusLaw

#1502B, 15th Floor, Tower –1C
"One World Centre", Senapati Bapat Marg
Lower Parel, Mumbai 400 013

International Legal Counsel to the BRLMs

Hogan Lovells Lee & Lee

50, Collyer Quay
#10-01 OUE, Bayfront
Singapore 049321

Domestic Legal Counsel to the Company

AZB & Partners

AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013



We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf **AXIS BANK LIMITED**


Authorized signatory
Name: **SAGAR SURWADE**
Date: **03/06/24**
EMP NO: 98370
SS NO: 26590



ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai – 400025,
Maharashtra, India,
Telephone: +91 22 6807 7100
E-mail: alliedblenders.ipo@icicisecurities.com
Website: www.icicisecurities.com
Investor Grievance e-mail: customercase@icicisecurities.com
Contact person: Harsh Thakkar / Rupesh Khant
SEBI Registration No.: INM000011179

Nuvama Wealth Management Limited

(formerly known as Edelweiss Securities Limited)
801 - 804, Wing A, Building No 3, Inspire BKC,
G Block, Bandra Kurla Complex,
Bandra East Mumbai 400 051, Maharashtra, India Telephone: +91 22 4009 4400
E-mail: Allied@nuvama.com
Investor grievance e-mail: customerservice.mb@nuvama.com
Website: www.nuvama.com
Contact Person: Lokesh Shah
SEBI Registration No.: INM000013004

ITI Capital Limited

(a part of The Investment Trust of India Limited Group)
ITI House, Dr R.K. Shirodkar Marg,
Parel, Mumbai – 400 012
Maharashtra, India
Telephone: + 91 22 6911 3300
E-mail: ipo.alliedblenders@iticapital.in
Investor grievance e-mail: investorgrievance@iticapital.in
Website: iticapital.in
Contact Person: Pallavi Shinde
SEBI Registration No.: INM000010924



Annexure A

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	16th November 2018
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting AXIS BANK LIMITED <i>insert name of the Escrow Collection Banks/ Refund Banks/ / Sponsor Bank</i> from acting as escrow collection banks refund banks/:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	15th November 2024
8. Details of any penalty imposed	NA



निर्गमन बैंककार

प्ररुप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION.

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमाम्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

SAGAR SURWADE
OPERATIONS HEAD
EMP NO: 98370
SS NO: 26590



स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



Date: June 03, 2024

To,
The Board of Directors
ALLIED BLENDERS AND DISTILLERS LIMITED
Ashford Center, 3rd and 4th floor,
Shankar Rao Naram Marg, Lower Parel (West),
Mumbai- 400 013, Maharashtra, India.
Dear Ma'am/Sir,

Sub: Proposed initial public offer of equity shares (the "Equity Shares") by Allied Blenders and Distillers Limited (the "Company") (the "Offer")

We, ICICI Bank Limited do hereby consent to act as the Banker to the Offer, Public Offer Bank/Sponsor Bank and to our name and details mentioned herein being inserted as Public Offer Bank/Sponsor Bank and Banker to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("ROC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") where the Equity Shares are proposed to be listed, as well as in other documents in relation to the Offer ("Offer Documents").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the ROC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Church gate, Mumbai - 400020
Telephone number:	022- 68052182
Fax number:	022- 22611138
E-mail:	varun.badai@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

ICICI Bank Limited
5th Floor, 163,
HT Parekh Marg,
Nr. All Capital Market Division,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : +91-22-66818921
Fax : +91-22-66818921
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chaki Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

Name: Varun Badai
Date: June 03, 2024

CC:

ICICI Securities Limited
ICICI Venture Centre
Appasaheb Marathe Marg, Prabhadevi,
Mumbai 400 025

Nuvama Wealth Management Limited
(formerly known as Edelweiss Securities Limited)
801 -804, Wing A, Building No 3Inspire BKC,
G Block, Bandra Kurla Complex East
Mumbai 400 051, Maharashtra, India

ICICI Bank Limited
5th Floor, 163,
HT Parekh Marg,
Nr. All Capital Market Division,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : +91-22-66818921
Fax : +91-22-66818921
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakri Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



ITI Capital Limited
(A part of The Investment Trust of India Limited Group)
ITI House, Dr R. K. Shirodkar Marg, Parel,
Mumbai - 400 012 Maharashtra, India

Link Intime India Private Limited
C-101, 1st Floor, 247 Park L.B.S. Marg
Vikhroli (West), Mumbai 400083,
Maharashtra, India

ICICI Bank Limited
5th Floor, 163,
HT Parekh Marg,
Nr. All Capital Market Division,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : +91-22-66818921
Fax : +91-22-66818921
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Date: June 03, 2024

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Public Offer Bank/Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Period up to which registration/renewal fees has been paid:	NA
8.	Details of any penalty imposed.	

For ICICI Bank Limited

Authorized Signatory



ICICI Bank Limited
5th Floor, 163,
HT Parekh Marg,
Nr. All Capital Market Division,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : +91-22-66818921
Fax : +91-22-66818921
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 5) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पॉटन 12 की उप धारा (1) द्वारा प्रदान शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में, अन्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड
2) Registration Code for the Banker to an issue is

है। INB100000004

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र
3) Unless renewed, the certificate of registration is valid from तक विधिमान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए, और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

दिनांक Date JUNE 03, 2013

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



Date: January 12, 2024

To,

The Board of Directors,
Allied Blenders and Distillers Limited
394-C, Lamington Chambers,
Lamington Road, Mumbai – 400 004

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares” and such offering, the “Offer”) of Allied Blenders and Distillers Limited (the “Company”)

We, Link Intime India Private Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Offer in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the “**Offer Documents**”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name: Link Intime India Private Limited

Logo: **LINK**Intime

Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India

Telephone Number: +91 22 4918 6200

Website: www.linkintime.co.in

E-mail: abdl.ipo@linkintime.co.in

Investor Grievance Email: abdl.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

URL of SEBI website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

SEBI Registration No.: INR000004058

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“BRLMs”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of
Link Intime India Private Limited



Authorized Signatory

Name: Dnyanesh Gharote

Designation: Vice President

Encl: As above

CC:

ICICI Securities Limited

ICICI Venture Centre

Appasaheb Marathe Marg, Prabhadevi,

Mumbai 400 025

Nuvama Wealth Management Limited

(Formerly known as Edelweiss Securities Limited)

801 - 804, Wing A, Building No 3, Inspire BKC,

G Block, Bandra Kurla Complex,

Bandra East Mumbai 400 051,

Maharashtra, India

ITI Capital Limited

(A part of The Investment Trust of India Limited Group)

ITI House,

36 Dr. R. K. Shirodkar Marg,

Parel, Mumbai 400 012

Maharashtra, India

Along with any other book running lead managers which may be appointed.

Domestic Legal Counsel to the BRLMs

IndusLaw

#1502B, 15th Floor, Tower -1C

"One World Centre", Senapati Bapat Marg

Lower Parel, Mumbai 400 013

International Legal Counsel to the BRLMs

Hogan Lovells Lee & Lee

50, Collyer Quay

#10-01 OUE, Bayfront

Singapore 049321

Domestic Legal Counsel to the Company

AZB & Partners

AZB House

Plot No. A8, Sector-4

Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park


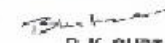
Ganpatrao Kadam Marg, Lower Parel

Mumbai 400 013

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	N.A
4. If applied for renewal, date of application:	N.A
5. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrars to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Details of any penalty imposed by SEBI	None
8. Period up to which registration/ renewal fees has been paid	Permanent Registration / 05.05.2023

<p>निर्गम रजिस्ट्रार और शेयर अंतरण अधिकर्ता</p>	<p>ISSA 'A' FORM B</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>भारतीय प्रतिभूति और विनियम बोर्ड</p>		
<p>SECURITIES AND EXCHANGE BOARD OF INDIA</p>		
<p>[[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
001392	(नियम 8) (Regulation 8)	Regulation 8A
<p>रजिस्ट्रेशन का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1956 के अंतर्गत बतारे गए नियमों और विनियमों के तहत खंड 12 के उपखण्ड (1) द्वारा प्रदान किये गये शक्तियों का प्रयोग करते हुए अंतर्गत में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता/प्रवर्ग-III में निर्गम-रजिस्ट्रार/शेयर अंतरण अधिकर्ता को प्रदान करता है।</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1956 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>LINK INTIME INDIA PVT. LTD. C-19, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BRANDUP (WEST) MUMBAI 400 078</p>		
<p>को नियमों की शर्तों के अधीन करने हुए और विनियमों से अनुसरण किये जायें करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रेशन का प्रमाणपत्र प्रदान करता है।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue and share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>D. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता का रजिस्ट्रेशन कोड INR000004058</p> <p>D. Registration Code for the registrars to an issue and share transfer agent is INR000004058</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. यह एक पर्यवृत्त न भिन्न और रजिस्ट्रेशन प्रमाणपत्र तक विहित है।</p> <p>III. Unless renewed, the certificate of registration is valid for permanent.</p>		
<p>MUMBAI</p>		<p>द्वारा से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p>
<p>स्थान Place</p>	<p>JULY 15, 2014</p>	<p> B.K. GUPTA</p>
<p>तारीख Date</p>	<p>अधिकृत हस्ताक्षरकर्ता Authorized Signatory</p>	
<p>*को सफा न हो करे कटें *Delete whichever is not applicable</p>		



AZB & PARTNERS
ADVOCATES & SOLICITORS

January 15, 2024

To,

The Board of Directors
Allied Blenders and Distillers Limited
(Formerly known as Allied Blenders and Distillers Private Limited)
394-C, Lamington Chambers,
Lamington Road,
Mumbai - 400004
Maharashtra, India

Dear Ma'am/Sir(s),

Re: Proposed initial public offering of equity shares of ₹ 2 each (the "Equity Shares") of Allied Blenders and Distillers Limited (the "Company" and such offer, the "Offer")

Sub: Consent Letter from AZB & Partners

We, the undersigned, hereby consent to act as legal counsel to the Company and the Selling Shareholders, as to Indian law, and to the inclusion of our name and contact details, as set out below, in the draft red herring prospectus to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the red herring prospectus and the prospectus which the Company may file with the Registrar of Companies, Maharashtra at Mumbai and thereafter with SEBI and the relevant stock exchanges, in respect of the Offer.

The following information in relation to us may be disclosed:

AZB & Partners

AZB House,
Peninsula Corporate Park,
Ganpatrao Kadam Marg
Lower Parel, Mumbai 400 013, India
Telephone: + 91 22 6639 6880

AZB & Partners

AZB House,
Plot No. A8, Sector 4,
Noida 201301
National Capital Region, India
Telephone: +91 120 417 9999

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Maharashtra at Mumbai, as may be required under applicable law.

Yours truly,

For AZB & Partners